

SIERRA GOLD LIMITED

19 December 2018

ASX Market Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

BY E-LODGEMENT

Correction to substantial holder notice from Sierra Gold Limited (SGL) dated 10 November 2009 in relation to Tribune Resources Limited (Tribune) (ASX:TRB)

Dear Sirs

We refer to:

- (a) the Notice of Initial Substantial Holder from SGL dated 10 November 2009 (**Form 603**); and
- (b) the orders made by the Takeovers Panel on 26 October 2018, as amended by the orders made by the Review Panel on 21 November 2018 (**Orders**) in response to the application dated 20 August 2018 by R Hedley Pty Ltd in relation to affairs of Tribune [2018] ATP 18.

In accordance with the Orders, SGL is required to give to Tribune, within 2 months from the date of the Orders, a substantial holder notice in a form acceptable to the Australian Securities and Investments Commission (**ASIC**) detailing all acquisitions made, or disposals of, relevant interests in Tribune shares (to the extent known by SGL after making reasonable enquiries or to the extent that ASIC has otherwise indicated it is satisfied that disclosure will not be necessary having regard to the historical nature of the acquisitions and/or disposals) and containing any additional information reasonably required by ASIC.

The required information is set out in the attached Notice of ceasing to be a substantial holder (**Form 605**). While ASIC has indicated that the attached notice is in a form acceptable to it, ASIC takes no responsibility for the contents of the notice.

We advise that the Form 605 is a correction to the Form 603 and does not result from any recent change of voting power.

A copy of this notice has been provided to Tribune.

Yours sincerely



Anthony Billis
Director of Sierra Gold Limited

Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Tribune Resources Limited (Tribune)

ACN/ARSN 009 341 539

1. Details of substantial holder (1)

Name Sierra Gold Limited - Certificate No. 56431 (a company incorporated in the Seychelles) (SGL)

ACN/ARSN (if applicable) N/A

The holder ceased to be a substantial holder on 10/11/09

The previous notice was given to the company on 10/11/09

The previous notice was dated 10/11/09

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
10 November 2009	SGL	<i>Note: This Form 605 is a correction to the Form 603 that was filed by SGL on 10 November 2009 (Form 603). The Form 603 was incorrect because, although the legal ownership of the 8,020,000 Tribune shares was transferred from Sierra Gold Pty Ltd ACN 009 138 783 (SGPL) to SGL on 10 November 2009, SGL has only ever held those shares as a trustee and nominee of SGPL under a bare trust settled by verbal agreement. Accordingly, there was no change in SGPL's beneficial ownership over, or relevant interest in, the 8,020,000 Tribune shares. SGL did not acquire a relevant interest in those shares by application of section 609(2) of the Corporations Act 2001 (Cth).</i>	N/A	8,020,000 ORD	8,020,000

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
SGL	1st Floor, # Dekk House, De Zippora Street, PO Box 456, Providence Industrial Estate, Maha, Seychelles

Signature

print name Anthony Billis

capacity Director

sign here



date 19 December 2018

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
(any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
(any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
)
See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.