



## ARGONAUT APPOINTED AS FINANCIAL ADVISER

### ASX ANNOUNCEMENT

Date 26 November 2018

**Australian Securities  
Exchange Code: TBR**

**Board of Directors:**

Mr Otakar Demis  
*Chairman*

*Company Secretary*

Mr Anton Billis  
*Managing Director*

Mr Gordon Sklenka  
*Non-Executive Director*

Mr Stephen Buckley  
*Joint Company Secretary*

Tribune Resources Limited (ASX: TBR) (**Tribune** or the **Company**) is pleased to announce that it has appointed Argonaut as its financial adviser.

Argonaut will assist the Tribune Board with the assessment of the unsolicited offer from Northern Star for the East Kundana Joint Venture (**EKJV**), and then provide ongoing advice and analysis to maximise shareholder value.

Following the offer from Northern Star for its EKJV interest, Tribune has various alternatives including offering to buy Northern Star out of the EKJV at a fair price, engaging with other logical buyers for the Company as a whole, or keeping the status quo.

Argonaut are a specialist natural resources financial adviser with offices in Perth and Hong Kong and significant experience in M&A, equity, debt and hybrid financing, having completed transactions totaling over \$10 billion since 2007.

Argonaut has deep gold sector expertise based on active M&A and capital markets engagements which will benefit Tribune.

Commenting on the appointment of Argonaut, Tribune's Director, Gordon Sklenka said

*"I am delighted that we have partnered with Argonaut. They provide the depth of experience and track record that will be critical to deliver optimum outcomes to our shareholders."*

For further information visit <https://tribune.com.au/> or please contact:

**Media enquiries:**

Gordon Sklenka  
Tribune Resources  
E: [gordon.sklenka@tribune.com.au](mailto:gordon.sklenka@tribune.com.au)  
Ph: +61 8 9474 2113

Andrew Rowell  
Cannings Purple  
E: [arowell@canningspurple.com.au](mailto:arowell@canningspurple.com.au)  
Ph: +61 8 6314 6314

Suite G1, 49 Melville Parade  
South Perth WA 6151  
T: +61 8 9474 2113  
F: +61 8 9367 9386  
E: [tribune@tribune.com.au](mailto:tribune@tribune.com.au)  
W: [www.tribune.com.au](http://www.tribune.com.au)

Edward Rigg  
Deputy Chairman & Head of Corporate Finance  
Argonaut  
Tel: +61 8 9224 6804  
[ERigg@argonaut.com](mailto:ERigg@argonaut.com)

ABN: 11 009 341 539