



RESOURCES N.L.

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Company Announcements Office
Australian Securities Exchange Ltd
4th Floor
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Cancellation of Shares under Buy - back

In accordance of the Company's announcement of 18 May 2012, please be advised that the Company has, to date, bought back and cancelled 32,500 shares.

The current number of shares on issue following cancellation of these shares is 50,279,505.

Roland Berzins
Company Secretary