



RESOURCES Ltd.

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8 April 2013

Attention: Shannon Nicholson

ASX Limited

2 the Esplanade

Perth WA 6000

By email: Shannon.Nicholson@asx.com.au

Dear Ms Nicholson

Price and Volume Query

We refer to your letter dated 8 April 2013 in relation to the above and provide the following responses to your questions:

1. Is the Company aware of any information concerning it that has not been announced which, if known, could be an explanation for recent trading in the securities of the Company?

No

2. If the answer to question 1 is yes, can an announcement be made immediately? If not, why not and when is it expected that an announcement will be made?

Not Applicable

3. Is there any other explanation that the Company may have for the price and volume change in the securities of the Company?

The Company is aware that its name was mentioned in an unsolicited article in the Sydney Morning Herald newspaper today concerning the Company's holding in gold.

4. Please confirm that the Company is in compliance with the listing rules and, in particular, listing rules 3.1.

The Company is in compliance with Listing Rule 3.1.

Yours Sincerely

Roland Berzins

Company Secretary